

**Section 1: Political Subdivision Information:**

<u>Name</u>	<u>Type</u>	<u>Address</u>	<u>Reportable Debt (Y/N)</u>
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013	Y
Allen Community Development Corporation	Other	305 Century Parkway, Allen, TX. 75013	Y
Allen Economic Development Corporation	Other	700 Central Expressway South, Suite 210, Allen, TX. 75013	Y

**Contact Information:**

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Jennifer Fung	Interim CFO	<a href="mailto:jfung@cityofallen.org">jfung@cityofallen.org</a>	214-509-4627
Chris Landrum	Assistant CFO	<a href="mailto:clandrum@cityofallen.org">clandrum@cityofallen.org</a>	214-509-4642



**Section 2: Individual Debt Obligations:**

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2006	1,595,000.00	09/30/2020	620,000.00	92,943.00	712,943.00	08/15/2026	1,595,000.00	1,595,000.00	0.00	Construct and/or make improvement to fire station, drainage, and parks.	NR	NR	NR	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2011	8,840,000.00	09/30/2020	3,265,000.00	687,950.00	3,952,950.00	08/15/2030	8,840,000.00	8,840,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and parks and recreation projects.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	13,940,000.00	09/30/2020	5,730,000.00	679,600.00	6,409,600.00	08/15/2024	13,940,000.00	13,940,000.00	0.00	Defeasance GO Bds Ser 2001, 2004, & 2004A.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2013	5,065,000.00	09/30/2020	3,480,000.00	757,500.00	4,237,500.00	08/15/2032	5,065,000.00	5,065,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2014	10,595,000.00	09/30/2020	7,875,000.00	2,136,520.00	10,011,520.00	08/15/2033	10,865,000.00	10,865,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2015	32,245,000.00	09/30/2020	15,005,000.00	3,345,106.25	18,350,106.25	08/15/2034	32,245,000.00	31,745,049.00	499,951.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	6,910,000.00	09/30/2020	5,910,000.00	1,135,500.00	7,045,500.00	08/15/2028	7,060,000.00	7,060,000.00	0.00	Defeasance GO Bds Ser 2005, 2007, & 2008.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2017	11,845,000.00	09/30/2020	9,415,000.00	2,451,037.50	11,866,037.50	08/15/2032	12,623,930.00	12,623,930.00	0.00	Construct and/or make improvement to existing City facilities, streets, and drainage, parks, park land acquisition, public art projects and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2018	8,355,000.00	09/30/2020	7,245,000.00	2,584,650.00	9,829,650.00	08/15/2033	9,189,880.00	8,219,880.00	970,000.00	Construct and/or make improvement to existing City facilities, streets, and drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Imp & Ref Bds Ser 2019	8,630,000.00	09/30/2020	6,465,000.00	2,038,550.00	8,503,550.00	08/15/2034	7,686,190.00	6,186,190.00	1,500,000.00	Construct and/or make improvement to existing City facilities, streets, park and recreation improvements, and drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	General Obligation Imp and Refund Bonds Ser 2020	23,385,000.00	09/30/2020	23,385,000.00	6,189,824.44	29,574,824.44	08/15/2035	18,144,940.00	7,900,879.03	10,244,060.97	Construct and/or make improvement to existing City facilities, streets, park and recreation improvements, drainage, and public safety facilities. Also to refinance 2010 Bonds.	NR	Aaa	AAA	NR
Allen Community Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Taxable Ser 2016	31,235,000.00	09/30/2020	24,315,000.00	4,621,766.95	28,936,766.95	09/01/2032	31,763,632.95	31,763,632.95	0.00	Defeasance Rev Bds Ser 2006 & 2008 The Village at Allen infrastructure improvement plus Refinance Sales Tax 2008 & Sales Tax Bond 2010A.	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2017A	11,810,000.00	09/30/2020	8,115,000.00	1,690,450.00	9,805,450.00	09/01/2027	13,344,369.99	13,344,369.99	0.00	Purchase real property for economic development	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2020	2,110,000.00	09/30/2020	2,110,000.00	194,800.28	2,304,800.28	09/01/2030	1,800,000.00	1,800,000.00	0.00	Construct and/or make improvement to existing City facilities, streets, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	Tax Notes Ser 2019	2,600,000.00	09/30/2020	1,745,000.00	45,937.50	1,790,937.50	08/15/2022	2,559,840.00	559,206.35	2,000,633.65	Construct and/or make improvement to existing City facilities, streets, park and recreation improvements, drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	Tax Notes Ser 2020	3,175,000.00	09/30/2020	3,175,000.00	464,644.00	3,639,644.00	08/15/2026	3,500,000.00	0.00	3,500,000.00	Construct and/or make improvement to existing City facilities, streets, park and recreation improvements, drainage, and public safety facilities.	NR	Aaa	AAA	NR



**Section 1: Political Subdivision Information:**

<u>Name</u>	<u>Type</u>	<u>Address</u>
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Community Development Corporation	Other	305 Century Parkway, Allen, TX. 75013
Allen Economic Development Corporation	Other	700 Central Expressway South, Suite 210, Allen, TX. 75013

**Contact Information:**

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Jennifer Fung	Interim CFO	<a href="mailto:jfung@cityofallen.org">jfung@cityofallen.org</a>	214-509-4627
Chris Landrum	Assistant CFO	<a href="mailto:clandrum@cityofallen.org">clandrum@cityofallen.org</a>	214-509-4642

**Section 2: Individual Debt Obligations (cont'd):**

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2013	3,370,000.00	09/30/2020	1,725,000.00	150,600.00	1,875,600.00	06/01/2025	3,820,565.73	3,820,565.73	0.00	Defeasance WW & SS Rev Bds Ser 2004 & 2005.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2014	1,280,000.00	09/30/2020	470,000.00	24,766.50	494,766.50	06/01/2024	1,280,000.00	1,280,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2018	9,330,000.00	09/30/2020	8,690,000.00	3,803,300.00	12,493,300.00	06/01/2038	9,845,148.00	9,845,148.00	0.00	Construct and/or make improvement to City's W&S System.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2019	3,845,000.00	09/30/2020	3,685,000.00	1,530,100.00	5,215,100.00	06/01/2039	3,933,000.00	381,820.33	3,551,179.67	Improve the System, Deposit into the Reserve Fund and pay costs of issuance. Construction, acquisition and Improvements for projects identified in the 2018 Utility Rate Study (Windage Phase 1)	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2020	4,880,000.00	09/30/2020	4,880,000.00	2,687,756.94	7,567,756.94	06/01/2040	5,600,000.00	0.00	5,600,000.00		NR	NR	AAA	NR
<b>Total</b>			<b>205,040,000.00</b>		<b>147,305,000.00</b>	<b>37,313,303.36</b>	<b>184,618,303.36</b>				<b>27,865,825.29</b>					

**Section 3: Summary of Debt Obligations:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		147,305,000.00	37,313,303.36	184,618,303.36
Total Debt Secured by Ad Valorem Taxes*		147,305,000.00	37,313,303.36	184,618,303.36
2020 Population**	108,706	N/A	N/A	N/A
Total Per Capita Debt Secured by ad valorem taxes		1,355.08	343.25	1,698.33

\*All authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Includes combination tax and revenue debt obligations in this total.

\*\*Per allenedc.com (Labor and Demographics)